

**ROCK METROPOLITAN DISTRICT
SPECIAL MEETING**

Monday, January 6, 2025 at 2:00 p.m.

536 Chapel Hills Drive, Suite 150, Colorado Springs, Colorado 80920 and via Teleconference
rockmetrodistrict.com

Erik Isaacson, President	Term to May 2027
Pat Rice, Vice President	Term to May 2027
Denise Hogenes, Secretary/Treasurer	Term to May 2025
Ben Both, Assistant Secretary	Term to May 2025
Timothy Westbrook, Assistant Secretary	Term to May 2025

This meeting will be held in person at the address listed above and via Zoom. The teleconference meeting can be joined using the following link or call-in information:

<https://us06web.zoom.us/j/88183420874?pwd=iSFFke7mCGiwpaPt2C2Q609a0L805k.1>

Meeting ID: 881 8342 0874

Passcode: 431770

Call-in Number: 720-707-2699

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person.
5. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda, by any Board member. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
 - a. Approval of December 4, 2024 Special Meeting Minutes
 - b. Approval of Claims Listing
 - c. Ratification of Transaction Based Informed Consent to Representation
 - d. Ratification of Consent of District to the Amended and Restated Declaration of Covenants, Conditions and Restrictions for The Heights At Cottonwood Creek
 - e. Ratification of Assignment of Access and Maintenance Easement Agreement
6. Legal Matters
 - a. Consider Adoption of Acceptance Resolution Pursuant to Infrastructure Acquisition and Reimbursement Agreement
 - b. Discussion Regarding May 6, 2025 Election
 - c. Other Legal Matters

7. Bond Matters
 - a. Discuss and Review Schedule of Events and Bond Issuance
 - b. Consider Adoption of Resolution to make a final determination to issue general obligation indebtedness consisting of its Limited Tax General Obligation Bonds, Series 2025A, Subordinate Limited Tax General Obligation Bonds, Series 2025B and Junior Lien Limited Tax General Obligation Bonds, Series 2025C⁽³⁾ (together “the Bonds”), in an aggregate principal amount of up to \$5,000,000 which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing three Indentures of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, a Placement Agent Agreement, the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions
 - c. Other Bond Matters
8. Financial Matters
 - a. Review and Accept Schedule of Cash Position and Property Tax Statement
 - b. Other Financial Matters
9. Other Business
10. Adjourn